

**ESSENTIAL INFORMATION FOR THOSE WHO WILL BE CALLED UPON
TO HANDLE A TRUST FOR A PERSON WITH A DISABILITY. . .**

HOW TO ADMINISTER A SPECIAL NEEDS TRUST

A seminar for Parents, Trustees and Successor Trustees of
Special Needs Trusts and OBRA '93 Trusts

SPAIN, SPAIN & VARNET P.C.

33 N. Dearborn, Suite 2220

Chicago, IL 60602

www.ssvlegal.com

Presented by: Theresa M. Varnet, J.D., M.S.W.
Richard C. Spain, J.D., LL.M. - Tax
Nancy M. Spain, J.D

Saturday, April 28, 2018

Hilton Lisle / Naperville

9:00 a.m. to 1:00 p.m.

3003 Corporate West Drive, Lisle, IL 60532

630-505-0900

DIRECTIONS

From O'Hare Airport: 294 South to 88 West. Exit IL-53 and turn left. After 0.2 miles, turn right onto Warrenville Road. After 1.8 miles, turn left onto Corporate West.

From Midway Airport: I-55 South to 355 North. Take 355 North to I-88 West and exit at IL-53. Turn left onto IL 53. After 0.2 miles, turn right onto Warrenville Road. After 1.8 miles, turn left onto Corporate West.

From Chicago: 290 West to I-88 West, exit at IL-53. Turn left onto IL 53. After 0.2 miles, turn right onto Warrenville Road. After 1.8 miles, turn left onto Corporate West..

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PROGRAM AGENDA

8:30 a.m. Continental Breakfast and Registration
9:00 Update / Review of Government Benefits
Review of current State and Federal Legislation
-2017 tax legislation in relation to ABLE
10:00 Update SSI POMS affecting distributions from SNTs
-Social Security Administration challenges to SNTs
10:30 Break
10:45 Estate Tax Update: Changes in tax laws as they relate to special needs
planning
Brief overview of Income Tax requirements and IRA rules
11:45 Special Needs Trust: Fiduciary Responsibility,
Administrative Challenges
12:30 p.m. Questions

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Chicago, IL 60602
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 Return Service Requested

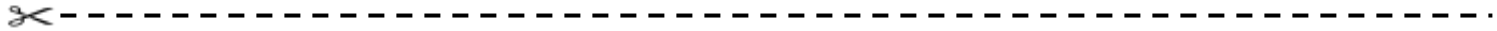
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Registration Fee: \$65 per person

<p><i>If you have any questions, please contact:</i> Beth Zinanni 312-220-9112 x207 312-220-9261 (fax) ezinanni@ssvlegal.com</p>	<p><i>For hotel reservations:</i> Please call the hotel at 630-505-0900 and mention that you are staying for our seminar</p>
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****REGISTER ONLINE BY VISITING OUR WEBSITE AND CLICKING THE LINK UNDER THE 'SEMINAR' TAB****
REGISTRATION – April 28, 2018 seminar

Name: _____
 Address: _____
 City: _____ State: _____ zip: _____

phone: _____ General Registration: \$65/person
 fax/e-mail: _____ attendees @ \$65 \$ _____

Please list all attendees and mail with registration. **TOTAL*** \$ _____

Make checks payable to
and send registration by April 1 to: Spain, Spain & Varnet P.C.
 33 N. Dearborn #2220
 Chicago, IL 60602

*No refunds for cancellations after April 1, 2018. Cancellations prior to April 1, 2018 are entitled to a refund less a \$25 administrative fee.